

## Final Terms dated 10 November 2009

Allied Irish Banks, p.l.c.

### Issue of EUR 750,000,000 5.625 per cent. Notes due November 2014 under the €30,000,000,000 Euro Medium Term Note Programme

#### PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated 7 September 2009 and the supplemental Prospectus dated 21 September 2009 which together constitute a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the "**Prospectus Directive**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus and the supplemental Prospectus are available for inspection at the London office of the Agent and the offices in Dublin and London of the Issuer.

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|--------------------------------------|--------------------------------------------------------------------------------------------------|
| 1. Issuer:                           | Allied Irish Banks, p.l.c. acting through its registered office in Dublin                        |
| 2. (i) Series Number:                | 112                                                                                              |
| (ii) Tranche Number:                 | 1                                                                                                |
| 3. Specified Currency or Currencies: | Euro (" <b>EUR</b> ")                                                                            |
| 4. Aggregate Nominal Amount:         | EUR 750,000,000                                                                                  |
| (i) Series:                          | EUR 750,000,000                                                                                  |
| (ii) Tranche:                        | EUR 750,000,000                                                                                  |
| 5. Issue Price:                      | 99.749 per cent. of the Aggregate Nominal Amount                                                 |
| 6. (i) Specified Denominations:      | EUR 50,000 plus integral multiples of EUR 1,000 in excess thereof up to and including EUR 99,000 |
| (ii) Calculation Amount              | EUR 1,000                                                                                        |
| 7. (i) Issue Date:                   | 12 November 2009                                                                                 |
| (ii) Interest Commencement Date:     | Issue Date                                                                                       |
| 8. Maturity Date:                    | 12 November 2014                                                                                 |
| Interest Basis:                      | 5.625 per cent. Fixed Rate<br>(further particulars specified below)                              |
| 9. Redemption/Payment Basis:         | Redemption at par                                                                                |

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|-----------------------------------------------------------------------|----------------|
| 10. Change of Interest or Redemption/Payment Basis:                   | Not Applicable |
| 11. Put/Call Options:                                                 | Not Applicable |
| 12. (i) Status of the Notes:                                          | Senior         |
| (ii) Date Board approval obtained for the issuance of Notes obtained: | Not Applicable |
| 13. Method of distribution:                                           | Syndicated     |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

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|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|
| 14. Fixed Rate Note Provisions                                                         | Applicable                                                                             |
| (i) Rate of Interest:                                                                  | 5.625 per cent. per annum payable annually in arrear                                   |
| (ii) Interest Payment Date(s):                                                         | 12 November in each year adjusted in accordance with Following Business Day Convention |
| (iii) Fixed Coupon Amount:                                                             | EUR 56.25 per Calculation Amount                                                       |
| (iv) Broken Amount(s):                                                                 | Not Applicable                                                                         |
| (v) Day Count Fraction (Condition 3 (j)):                                              | Actual/Actual – ICMA                                                                   |
| (vi) Determination Dates:                                                              | 12 November in each year                                                               |
| (vii) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable                                                                         |
| 15. Floating Rate Note Provisions                                                      | Not Applicable                                                                         |
| 16. Zero Coupon Note Provisions                                                        | Not Applicable                                                                         |
| 17. Range Accrual Note Provisions                                                      | Not Applicable                                                                         |
| 18. Dual Currency Note Provisions                                                      | Not Applicable                                                                         |

**PROVISIONS RELATING TO REDEMPTION**

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|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|
| 19. Call Option                                                                                                                                                                                                                                                                           | Not Applicable                   |
| 20. Put Option                                                                                                                                                                                                                                                                            | Not Applicable                   |
| 21. Final Redemption Amount of each Note                                                                                                                                                                                                                                                  | EUR 1,000 per Calculation Amount |
| 22. Range Accrual Final Redemption Amount                                                                                                                                                                                                                                                 | Not Applicable                   |
| 23. Early Redemption Amount                                                                                                                                                                                                                                                               | As per Conditions                |
| Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons (Condition 4(b)) or on event of default (Condition 9) or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions): |                                  |

## GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 24. Form of Notes:                                                                                                                                                                                                                                                              | Bearer Notes<br><br>Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note |
| 25. New Global Note:                                                                                                                                                                                                                                                            | Yes                                                                                                                                                                                               |
| 26. Financial Centre(s) (Condition 6(g)) or other special provisions relating to payment dates:                                                                                                                                                                                 | London and TARGET                                                                                                                                                                                 |
| 27. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):                                                                                                                                                           | No                                                                                                                                                                                                |
| 28. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not Applicable                                                                                                                                                                                    |
| 29. Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made:                                                                                                                                                                  | Not Applicable                                                                                                                                                                                    |
| 30. Redenomination, renominatisation and reconventioning provisions:                                                                                                                                                                                                            | Not Applicable                                                                                                                                                                                    |
| 31. Consolidation provisions:                                                                                                                                                                                                                                                   | Not Applicable                                                                                                                                                                                    |
| 32. Other final terms:                                                                                                                                                                                                                                                          | Not Applicable                                                                                                                                                                                    |

## DISTRIBUTION

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| 33. (i) If syndicated, names of Managers:                                                | Credit Suisse Securities (Europe) Limited<br>Deutsche Bank AG, London Branch<br>HSBC Bank plc<br>J.P. Morgan Securities Ltd.<br><br>Allied Irish Banks, p.l.c.<br>DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main<br>UBS Limited |
| (ii) Stabilising Manager(s) (if any):                                                    | HSBC Bank plc                                                                                                                                                                                                                                       |
| 34. If non-syndicated, name and address of Dealer:                                       | Not Applicable                                                                                                                                                                                                                                      |
| 35. U.S. Selling Restrictions:                                                           | Reg. S Compliance Category: 2; TEFRA D                                                                                                                                                                                                              |
| 36. (i) Each Dealer has confirmed that, it will not knowingly offer to sell the unlisted | Not Applicable                                                                                                                                                                                                                                      |

Notes to Irish residents or persons, or to persons whose usual place of abode is Ireland and that it will not knowingly distribute or cause to be distributed in Ireland or to Irish residents or persons, any offering material in connection with such unlisted Notes:

- (ii) Non-exempt Offer: Not Applicable
- (iii) Additional Selling Restrictions: Not Applicable

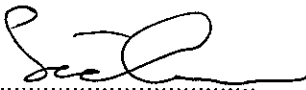
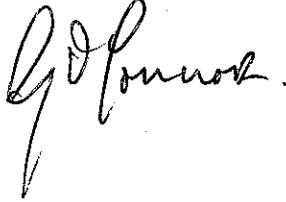
**PURPOSE OF FINAL TERMS**

These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the €30,000,000,000 Euro Medium Term Note Programme of Allied Irish Banks, p.l.c.

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By:    
Duly authorised

## PART B – OTHER INFORMATION

### 1. LISTING

- (i) Listing: Irish Stock Exchange
- (ii) Admission to trading: Application has been made for the Notes to be admitted to trading with effect from 12 November 2009
- (iii) Estimate of total expenses related to admission to trading: EUR 500

### 2. RATINGS

- Ratings: The following ratings reflect the ratings allocated to Notes of this type issued under the Programme generally:  
Fitch: A-  
S & P: A  
Moody's: A1

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

So far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

### 4. YIELD

- Indication of yield: 5.684 per cent. per annum

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

### 5. OPERATIONAL INFORMATION

- Intended to be held in a manner which would allow Eurosystem eligibility: Yes

Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.

ISIN Code:	XS0465876349
Common Code:	046587634
Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, <i>société anonyme</i> and the relevant identification number(s):	Not Applicable
Delivery:	Delivery against payment
Names and addresses of initial Paying Agent(s) (if any):	<p><b>Citibank, N.A.</b>  Citigroup Centre  Canada Square  London E14 5LB  England</p> <p><b>Citibank International plc, Paris</b>  Citicentre  19 Le Parvis  Paris 92073  La Défense  Cedex 36</p> <p><b>BGL Société Anonyme</b>  50 Avenue J. F. Kennedy  L-2951 Luxembourg</p> <p><b>Allied Irish Banks, p.l.c.</b>  AIB International Centre  International Financial Services Centre  Dublin 1</p>
Name and address of additional Paying Agent(s) (if any):	Not Applicable